

FINANCIAL TRUST FCU MEMBER APPLICATION WORKSHEET

MEMBER INFORMATION			
Applicant Name:		Social Security #	
Co-Applicant Name:		Social Security #	
Current Address:			
Street	City	State	Zip
Home Phone:	Work Phone:	Cell Phone:	
Convenient time to call:(Home)	Convenient time to call:(work)	E-mail address:	
LOAN INFORMATION			
Term of Loan:		Type of Loan:	
Purpose of Loan: <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance		Amount of Loan:	
PROPERTY INFORMATION			
State:		# Units: 1 2 3 4	
Occupancy Type:		Investment	
Do you intend to occupy the property as your primary residence? Yes <input type="checkbox"/> No <input type="checkbox"/>			
PERSONAL INFORMATION			
<i>Please circle one:</i>			
Yes or NO	Are you party to a lawsuit?	Yes or No	Are you a co-maker or endorser on a note?
Yes or NO	Are you obligated to pay alimony, child support or separate maintenance?	Yes or No	Are you a U.S. citizen?
Yes or No	Is any part of the down payment borrowed?	Yes or No	Are you a permanent resident alien?
INCOME	EXPENSES	ASSETS	
Applicant Income:	Rent:	Checking:	
Co-Applicant Income:	Mortgage:	Savings:	
Self Employed: <input type="checkbox"/> Yes <input type="checkbox"/> No	Real estate taxes	Other:	
Note: Alimony, child support or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered for repaying this loan.			
Comments:			
Applicant Signature:		Date:	
Co-Applicant Signature:		Date:	
Credit Union Name:		Date:	
<p>Please fax completed form to Shelly DiGiulio at (716) 566-9546</p>			
<p>A consumer credit report will be obtained on the member(s) listed on the Worksheet. Each member must sign and date the Worksheet prior to submission to CUC Mortgage. Additional documents and verifications will be required to complete the credit review process.</p>			